IN THE SPECIFICATION:

Please amend paragraph [0031] of the instant specification (as published in US

2008/0058441 A1) as follows:

If the content of the $(R^1R^2R^3SiO_{1/2})$ units is too high, the molecular weight of the

epoxy-containing organopolysiloxane resin is reduced, and the following condition takes

place: $0.1 \le a < 0.4$. If $(SiO_{4/2})$ units are introduced under this condition, a cured body of the

epoxy-containing organopolysiloxane resin (A) may become very hard and brittle.

Therefore, it is recommended to provide the following condition: 0.1 \le d < 0.4, preferably

 $0.1 \le d < 0.2$, and even more preferably, d=0. The mole ratio b/c of the indispensable structural

units $(R^4R^5SiO_{1/2})$ $(R^4R^5SiO_{2/2})$ and $(R^6SiO_{3/2})$ should be greater than 0.01 and preferably

smaller than 0.3. Beyond these limits, the production of the aforementioned epoxy-

containing organopolysiloxane resin (A) will be either accompanied by the formation of

insoluble by-products, or the body obtained by curing the composition will be subject to

decrease in toughness and to generation of cracks, as well as to significant decrease in

strength and elasticity. It is recommended that the mole ratio b/c be greater than 0.01 but

smaller than 0.25 and preferably is within the range of 0.02 to 0.25. Since the epoxy-

containing organopolysiloxane resin (A) contains $(R^4R^5SiO_{2/2})$ and $(R^6SiO_{3/2})$ as

indispensable units, the molecular structure may vary mainly between branched, net-like and

three-dimensional.

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Please also amend paragraph [0061] of the instant specification (as published in US

2008/0058441 A1) as follows:

[0061] A toluene solution (499 g of solids) of an epoxy-containing organopolysiloxane

resin represented by the following average unit formula: [MeViSiO_{2/2}]_{0.10} [PhSiO_{3/2}]_{0.65}

[E³SiO_{3/2}]_{0.25} was prepared by means of the same reaction as in Reference Example 1, with

the exception that the starting material was composed of 505 g of phenyltrichlorosilane, 52 g

of methylvinyldichlorosilane, and 226 g of 2-(3,4-epoxycyclohexyl)ethyltrimethoxysilane.

In the obtained epoxy-containing organopolysiloxane resin, the number-average molecular

weight was 2600, the content of the phenyl groups was 59 mole %, and the total content of

the silanol groups and methoxy groups was 8 mole 0.8 mole %. The toluene was removed

by the method described in subsequent practical examples.

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